

# The current status of the development of commercial solar container industry

<div class="df\_qntext">How big is the solar container market?

The solar container market is projected to grow from USD 0.29 billion in 2025 to USD 0.83 billion by 2030, at a CAGR of 23.8%. This growth is fueled by the increasing need for reliable off-grid power supply and the adoption of portable renewable energy systems, coupled with government initiatives promoting clean energy.

<div class="df\_qntext">How will the community solar market change in 2025?

The community solar market will experience a more significant contraction, with capacity declining by 22% year-over-year in 2025, following a record year in 2024. Lastly, utility-scale installations will drop by 2% in 2025 after two solid years of growth.

<div class="df\_qntext">How much solar capacity did the US solar industry install in Q1 2025?

The US solar industry installed 10.8 gigawatts-direct current (GWdc) of capacity in the first quarter of 2025. Despite both a quarterly and annual decline in capacity, Q1 2025 was the industry's fourth-best quarter. The utility-scale segment followed a similar trend, with 9 GWdc of capacity, which is lower than both Q1 2024 and Q4 2024.

<div class="df\_qntext">How will New York's solar market perform in 2025?

New volumes in New York also declined slightly, even as the state continues to represent 52% of the total market. We expect the national community solar market to contract 22% this year, following a particularly strong 2024 for the segment. However, installed capacity in 2025 will still exceed 2023 volumes, reaching approximately 1.5 GWdc.

<div class="df\_qntext">How much will the US solar industry contract in 2025?

The US solar industry is projected to contract by 2% annually between 2025 and 2030 in our Base case but still add nearly 43 GWdc on average each year. In the near term, solar installations will decline at an average rate of 7% from 2025 to 2027.

<div class="df\_qntext">How will tariffs affect solar market growth?

Policy uncertainty and rising costs due to tariffs will impact market growth across all solar segments. Proposed tax credit changes and stricter regulations on foreign entities could also result in a more significant market contraction.

In today's dynamic energy landscape, harnessing sustainable power sources has become more critical than ever. Among the innovative solutions paving the way forward, solar energy ...

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Note: Annual and cumulative solar values assume that China's National Energy Administration (NEA) reports distributed PV in direct-current terms and utility-scale PV in alternating-current terms. NEA ...

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