



Solar container income tariff

<div class="df_qntext">Why did US tariffs on solar panels end a year-old trade case?

REUTERS/Prapan Chankaew/File Photo Purchase Licensing Rights April 21 (Reuters) - U.S. trade officials finalized steep tariff levels on most solar cells from Southeast Asia, a key step toward wrapping up a year-old trade case in which American manufacturers accused Chinese companies of flooding the market with unfairly cheap goods.

<div class="df_qntext">How will tariffs affect solar panels & inverters in 2025?

In summary, as of April 2025 we see solar panel prices up by 20-40% (depending on origin), inverters up ~10-30%, and battery costs up significantly (~30% or more) compared to pre-tariff levels. These increases correlate directly with the reciprocal tariff rates imposed (34% on China, 36-49% on SE Asia, etc.), underlining the tariffs' impact.

<div class="df_qntext">Will tariffs hurt us solar producers?

Critics of the effort, including the Solar Energy Industries Association trade group, have said tariffs would harm US solar producers because they would raise prices on the imported cells that are assembled into panels by American factories.

<div class="df_qntext">Do 'anti-circumvention' tariffs on solar panels have to be paid?

They do not have to be paid on cells and modules that are already subject to separate 'anti-circumvention' duties on equipment that Commerce found in an earlier Auxin investigation is being manufactured in southeast Asia using Chinese parts to avoid high tariffs on solar equipment manufactured wholly in China.

<div class="df_qntext">Which solar companies do not incur import tariffs?

Other "Domestic" Suppliers: A few manufacturers with U.S.-based production or assembly - such as Hanwha Qcells (Georgia factories), First Solar (Ohio), Mission Solar (Texas), and Silfab (Washington) - do not incur these import tariffs on their U.S.-made panels. They have an effective price advantage now.

<div class="df_qntext">How will the April 2025 tariffs affect solar equipment pricing?

Going forward, we will likely see continued realignment of supply chains and possibly negotiations or exemptions, but until then, the April 2025 tariffs are a key factor in solar equipment pricing - boosting domestic manufacturers' prospects while challenging project economics for import-reliant developers.

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With so much roiling the US solar industry, including tax credit changes, the rush to safe harbor, and other new tariffs, the new Section 232 trade case still needs everyone's full attention.



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